

October 17, 2025

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 Scrip code: 502219	National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 Symbol: BORORENEW
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Dear Sirs / Madam,

Sub: Intimation of Preferential allotment of Equity Shares

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('**SEBI Listing Regulations**'), as amended, we would like to inform you that the Management Committee of Board of Directors of Borosil Renewables Limited (the "**Company**") at its meeting held today, i.e. October 17, 2025, has approved the allotment of 69,43,691 equity shares of face value of Re. 1 each at the price of Rs. 535 (including a premium of Rs. 534) per equity share, to the persons belonging to Non-Promoter category, on a preferential basis, as per the details set forth in **Annexure A**. With this preferential allotment, the Company has raised the funds of Rs. 371.49 crores.

Pursuant to the aforesaid allotment, the issued and paid-up equity share capital of the Company stands increased to Rs. 14,01,60,544 divided into 14,01,60,544 equity shares of face value of Re. 1 /- each. The new equity shares so allotted, shall rank pari passu with the existing equity shares of the Company.

The Company has already received the in-principle approval in respect of the said allotment from:

- BSE Limited vide letter no. LOD/PREF/ MV/FIP/1013/2025-26 dated October 8, 2025.
- The National Stock Exchange of India Limited vide letter no. NSE/LIST/49893 dated October 8, 2025.

The disclosure as required under Regulation 30 of SEBI Listing Regulations read with SEBI Master Circular dated November 11, 2024 are given in the "**Annexure-B**".

The aforementioned information is also available on the Company's website at www.borosilrenewables.com.

You are requested to take the same on record.

Thanking You,

For Borosil Renewables Limited

Ravi Vaishnav
Company Secretary & Compliance Officer
(Membership No.: ACS – 34607)

Encl.: As above

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Annexure A

Sr. No.	Name of the Investors ("Allottees")	Pre-preferential allotment Shareholding (No. of Equity Shares)	No. of Equity shares allotted	Outstanding Warrants of Allottees	Post-preferential allotment Shareholding (No. of Equity Shares)*	Post-preferential allotment Shareholding (in %)*
1	Niveshaay Hedgehogs Fund	1,20,000	5,14,018	3,57,924	9,91,942	0.67
2	Abakkus Diversified Alpha Fund -2	-	5,04,672	-	5,04,672	0.34
3	Dharmapal Satyapal Limited	-	5,00,000	-	5,00,000	0.34
4	Nuvama Enhanced Dynamic Growth Equity (Edge) Fund	-	4,67,289	-	4,67,289	0.32
5	Niveshaay Sambhav Fund	2,04,528	2,33,644	-	4,38,172	0.30
6	Abakkus Diversified Alpha Fund	-	4,29,906	-	4,29,906	0.29
7	Vivek Jain	-	2,05,608	1,88,679	3,94,287	0.27
8	Sanshi Fund-I	-	3,03,738	-	3,03,738	0.21
9	Globe Capital Market Limited	-	3,00,000	-	3,00,000	0.20
10	Rajiv Kumar (in his capacity as Trustee of S.R. Foundation)	-	3,00,000	-	3,00,000	0.20
11	Saket Agarwal	-	50,000	2,04,528	2,54,528	0.17
12	Gyanchand Surajmal Mehta	-	2,05,607	-	2,05,607	0.14
13	Santosh Mohanlal Rathi Rakesh Shyamlal Chandak (in their capacity as partners of S R Investment)	-	2,05,607	-	2,05,607	0.14
14	Globe Capital Market Limited - Value	-	2,00,000	-	2,00,000	0.14
15	Ashibhadarsh Ventures Private Limited	-	1,86,915	-	1,86,915	0.13
16	Shaurya Apurva Shah	-	1,86,915	-	1,86,915	0.13
17	Acaipl Investment and Financial Services Private Limited	-	1,86,915	-	1,86,915	0.13
18	Arvind Ashokkumar Kothari	-	1,53,271	-	1,53,271	0.10
19	Binit Rameshchandra Shah	-	34,672	75,471	1,10,143	0.07
20	Kapil Ahuja	30,679	74,766	-	1,05,445	0.07
21	Almondz Global Securities Limited	-	1,02,803	-	1,02,803	0.07

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22	Manish Ramnikbhai Patel (in his capacity as partner of Tatvam Trade)	45,855	56,074	-	1,01,929	0.07
23	Anant Agarwal	-	99,065	-	99,065	0.07
24	Echjay Industries Private Limited	-	93,457	-	93,457	0.06
25	Abhinav Arora	-	93,457	-	93,457	0.06
26	Venktesh Investment and Trading Company Private Limited	-	93,457	-	93,457	0.06
27	Hiteshkumar Arvindbhai Shah	-	46,728	30,679	77,407	0.05
28	Kaleido Capital Advisors LLP	-	70,000	-	70,000	0.05
29	Vikas Kumar Goyal	-	56,074	-	56,074	0.04
30	Nimish Chandulal Shah Jalpa Nimish Shah	-	50,467	-	50,467	0.03
31	Invicto Multiplier Fund	10,000	37,383	-	47,383	0.03
32	Rakesh Mittal	-	46,728	-	46,728	0.03
33	Rajendrakumar Saraf (HUF)	3,800	37,383	-	41,183	0.03
34	Srinivaas Manchala	-	37,383	-	37,383	0.03
35	Padmavathi Manchala	-	37,383	-	37,383	0.03
36	Hetal Vipul Shah	-	34,672	-	34,672	0.02
37	Siddharth Dilipkumar Mehta	-	30,841	-	30,841	0.02
38	Udayan Priyaroop	10,150	19,813	-	29,963	0.02
39	Jagrut Prataprai Gandhi Anjana Jagrut Gandhi	-	29,719	-	29,719	0.02
40	NPRS Financial Services Private Limited	-	25,000	-	25,000	0.02
41	Dhruv Gupta	-	24,953	-	24,953	0.02
42	Premal Parikh HUF	-	24,766	-	24,766	0.02
43	Vinit Dhiren Gala	3,132	20,000	-	23,132	0.02
44	Nidhi Gupta	2,000	18,822	-	20,822	0.01
45	Amit Kumar Sarda Tamanna Sarda (in their capacity as partners of Raynvest)	-	20,560	-	20,560	0.01
46	Bhavini Uday Shah	-	19,813	-	19,813	0.01
47	Mamatha Panathula	1	18,691	-	18,692	0.01

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48	Somani Sons Private Limited	-	18,691	-	18,691	0.01
49	Kuldeep Jaywantraj Bafna	-	18,691	-	18,691	0.01
50	Sheetal Kuldeep Bafna	-	18,691	-	18,691	0.01
51	Vikat Advisory Services LLP	-	18,691	-	18,691	0.01
52	Pranay Agarwala	-	18,691	-	18,691	0.01
53	Anand Wadhwa	-	18,691	-	18,691	0.01
54	Atul Saluja HUF	-	18,691	-	18,691	0.01
55	Jitendra Rameshchandra Jain	-	18,691	-	18,691	0.01
56	J.P. Plaschem Private Limited	-	18,691	-	18,691	0.01
57	Jagdish Prashad Gupta	-	18,691	-	18,691	0.01
58	Arun Ganpatrai Kabra	-	18,691	-	18,691	0.01
59	HUE Endeavor LLP	-	18,691	-	18,691	0.01
60	Deveshi Mehta	-	18,691	-	18,691	0.01
61	Indu Shyamlal Khurana	-	18,691	-	18,691	0.01
62	Jayesh Laxman Gulabani	-	18,691	-	18,691	0.01
63	Nitin Khanna	-	18,691	-	18,691	0.01
64	Aakash Deep Goyal	-	18,691	-	18,691	0.01
65	Hemvijay Holdings Private Limited	4,171	10,280	-	14,451	0.01
66	Asha Suresh Gujarati	471	10,093	-	10,564	0.01
67	Parshwa Investments Private Limited	-	10,280	-	10,280	0.01
68	Gaurav Sud	-	10,093	-	10,093	0.01
69	Siddharth Agarwal	-	10,093	-	10,093	0.01
70	Geeta Rani Gupta	-	10,000	-	10,000	0.01
71	Glance Finance Ltd	-	10,000	-	10,000	0.01
72	Altrim Capital Services Private Limited	-	10,000	-	10,000	0.01
73	Toshak Garg HUF	-	9,345	-	9,345	0.01
74	Chetan Bhatted (HUF)	-	9,345	-	9,345	0.01
75	Kanchan Rajeshkumar Mohta	-	9,345	-	9,345	0.01
76	Ravi Rameshchand Bhatia Karan Ramesh Bhatia (In their capacity as partners of Krshnavi Trendz)	-	9,345	-	9,345	0.01

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77	Amritlal Ramanlal Mohta Anandkumar Ramanlal Mohta Amit Satyanarayan Bagra (in their capacity as partners of A 5 Marketing)	-	9,345	-	9,345	0.01
78	Vatsal Manoharlal Rathi (in his capacity as Partner of NKM Investments)	-	9,345	-	9,345	0.01
Total		4,34,787	69,43,691	8,57,281	82,35,759	5.59

* The post preferential allotment shareholding is on fully diluted basis, assuming the conversion of all outstanding warrants allotted on February 14, 2025.

Annexure B

Sr. No.	Particulars	Allotment of Securities
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity Shares of face value of Re.1/- each
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Allotment of 69,43,691 Equity Shares of face value of Re. 1/- each at an issue price of Rs.535/- each (including premium of Rs. 534/- each) on preferential basis for cash.
4	Additional Details Applicable for Preferential Issue:	
4a.	Names of the investors	As per Annexure A
4b.	Post allotment of securities -	
	i. outcome of the subscription	As per Annexure A
	ii. Issue price / allotted price (in case of convertibles)	Rs.535/- per equity share (including premium of Rs.534/- per equity share)
	iii. Number of investors	78
4c.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument.	Not Applicable